Consumer Control

Users are also able to edit subscription transactions they see within the dashboard. They can add or delete individual providers by simply changing the category flag on the specific transactions, which will then roll over to the display widget on the home screen.

Simple Installation

Installation of the subscriptions dashboard widget for your customers is straightforward. Once you execute a Service Add Form, a simple configuration change can be made on the AllData PFM side to create categories and display to your users.